

**EARLY ACTION HAS THE BEST CHANCE OF SAVING TAX. IT'S NOT ALWAYS POSSIBLE TO SAVE THE TAX ON A TRANSACTION AFTER IT HAS OCCURRED.**

**REMEMBER: TAX IS A COST, NOT AN OBLIGATION.**

**I am Duncan Meredith**, a Chartered Accountant and Chartered Tax Advisor. 'Big 4' trained, I have over 30 year's experience advising business people and helping to save costs by structuring their affairs in a tax-efficient way. I am familiar with all taxes and advise individuals personally and with their businesses, as well as companies/LLPs etc. I have written numerous articles for the press.

**My advice** ranges from help with individual transactions to helping to choose the best way to set up a business to minimise taxes on profits. I can also advise on personal tax, capital gains tax planning, tax-efficient profit extraction from companies, reducing inheritance tax bills and business succession/sales planning.

**I am a specialist in property taxation**, including capital allowances, and I have been involved in various situations where saving tax has made a huge difference to the outcome.

Through continuing relationships with former colleagues and other professional contacts, **I can offer assistance with any tax matter**, including VAT, and often can find solutions to legal and other problems, again through my contacts.

**I offer a no-obligation consultation** and, after an initial assessment, I can provide an indication of the areas that need to be considered and agree a sensible budget to assess what issues need to be resolved and what action should be taken to progress to a conclusion. In very straight forward cases there will be minimal cost.

**I often assist other professional firms** with tax issues on their clients - I can act in this way as a resource for them because I do not affect existing relationships with other advisers - and similarly I can offer clarification or a 'second opinion' where a more complex tax issue has reared its head.

**If there is any way I can help you** with a business or tax matter I'd be pleased to help. I often save people tax that they didn't know they were going to have to pay. My existing clients say that I am both creative and practical and they don't hesitate to discuss all their plans with me. They are willing to provide a testimonial.

**Tax planning is central to my work.** This does not have to involve extraordinary measures. Sometimes, the simplest ideas can reap substantial tax savings. It's always worth having a look at the situation, to see what can be done. I can deal with complex planning, saving £ thousands.

**I can give you peace of mind** - no one should be intimidated by the tax man.

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